## **Medicaid Planning** Seminar





## Learn about the following:

- Various options for Medicaid eligibility while protecting assets.
- Single individuals can preserve some of their assets.
- Couples have more flexibility to preserve financial resources and avoid medical spend-downs.
- Couples can plan ahead to protect assets when one spouse passes away.
- The five-year look-back rule does not apply when transferring assets between spouses, offering more protection opportunities.
- Single individuals and couples can establish Medicaid Protection Trusts outside of the five-year look-back period.

When: Thursday, November 21, 2024

5:30-7:00 pm

Where: Cunningham Dalman, P.C.

321 Settlers Road Holland, MI 49423

Cost: Complimentary

## **Hosted by Elder Law Attorneys:**







Jessica Arends

Questions? Contact marketing@cunninghamdalman.com